

DISCLAIMER

Indel Money Limited is subject to market conditions and other considerations, is proposing a public issue of Secured Rated Listed Redeemable Non-Convertible Debentures (NCDs) and has filed the Prospectus dated August 07, 2026 read with addendum to the Prospectus dated 11 August 2026, Corrigendum to the Prospectus dated 11 August 2026 and Corrigendum to the Statutory Advertisement dated 13 August 2026 with the Registrar of Companies, Maharashtra at Mumbai, BSE and Securities and Exchange Board of India (“**Prospectus**”). The Prospectus is available on our website at www.indelmoney.com, on the website of the stock exchange at www.bseindia.com, on the website of SEBI at www.sebi.gov.in, and the website of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com. All investors proposing to participate in the public issue of NCDs by Indel Money Limited should invest only on the basis of information contained in the Prospectus. Please see section entitled Risk Factors beginning on page 20 of the Prospectus for risk in this regard.

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